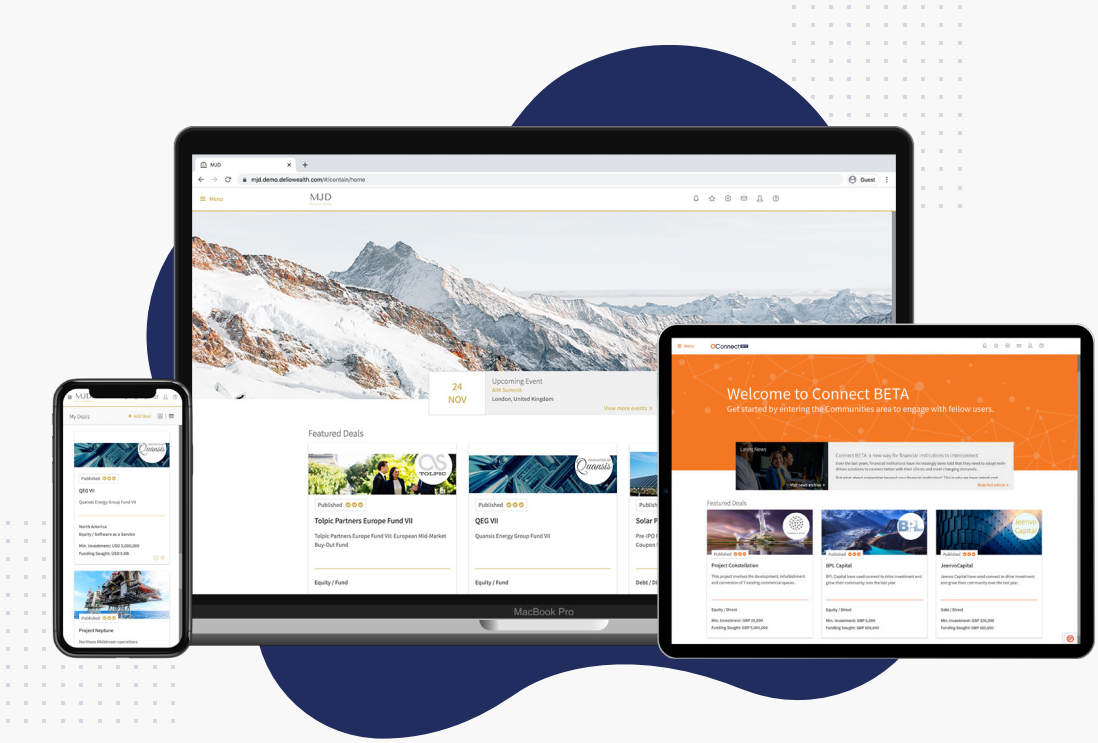
Transforming private markets

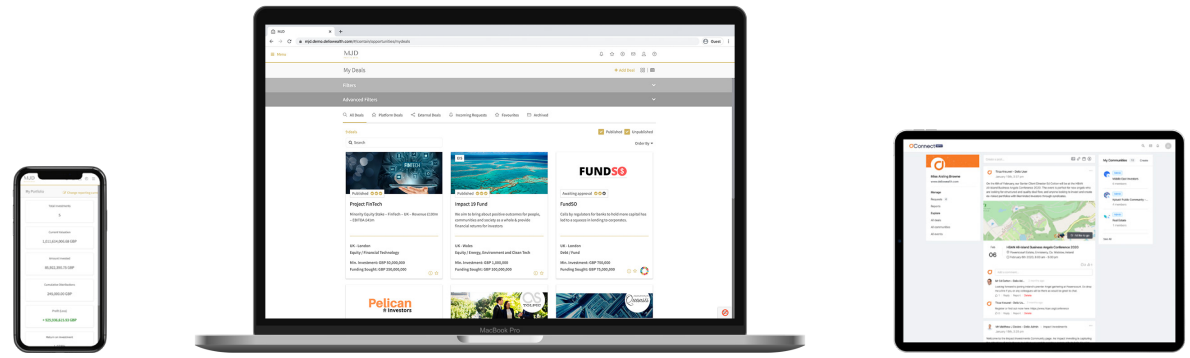
An introduction to Delio



Delio

We are Delio

Delio's mission is simple - we want to help a broad range of financial institutions to **connect their clients with private investment opportunities** quickly, transparently and compliantly.



We do this by creating end-to-end digital solutions that mitigate the challenges typically associated with the private market investments industry.

Our highly configurable technology is trusted by some of the world's most respected financial institutions to create, scale and streamline their end-to-end private investment propositions. This approach enables our clients to meet the rapidly changing needs of modern investors.

However, we're more than 'just a fintech'. Our team, working out of the world's major financial centres, will be able to share their wealth of technical, market and regulatory knowledge gained across top tier financial, consultancy and risk management firms. And because we're authorised and regulated by the FCA, you can be confident that you're dealing with a business that operates to the highest professional standards.

So, whatever your private market challenge, we are here to help. We are Delio.

Technology

Digitise the entire private investment lifecycle, with deal origination, distribution, transaction and reporting being integrated seamlessly into one continuous workflow.

Connectivity

DelioConnect is the simplest, quickest and most effective way to scale your private markets proposition to a truly global audience.

Expertise

Our expertise and experience make us uniquely positioned to help financial institutions develop, scale and manage how they offer private investments to their clients.

How our products add value

Scale and enhance your private market proposition to drive revenue

Reduce investment friction and streamline processes for greater efficiency

Integrate robust governance frameworks across your private market offering

Build an institutional ecosystem to unlock private market opportunities

Unlock data and generate investor insights through self-serve analytics

Strengthen investor relations through proven engagement tools

Trusted by leading financial institutions worldwide

ALIGN 17

BARCLAYS

Coutts

HOTTINGER GROUP

ING

nab

Rabobank

UK Business Angels Association

convex.

“Our digital solution enables us to better manage our client relationships and unlock more opportunities by streamlining processes. The support we received was excellent, we highly recommend Delio.”

Speak to the Delio team

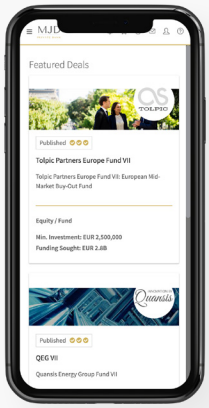
We look forward to transforming your private market proposition

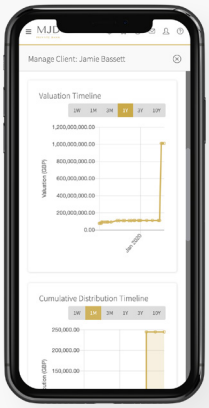
The complete private markets solution:

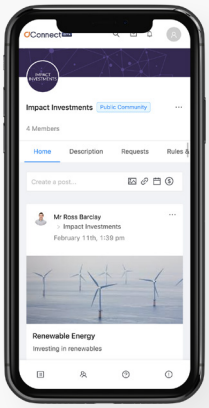
Technology that transforms your private market proposition

Driving tangible commercial value through data insights

Deal by deal, institution to institution connectivity







Visit **www.deliowealth.com**, call +44 (0)2920 647 015, or email **team@deliowealth.com** to find out more. Our team is based in Cardiff, London, Geneva, Sydney, Dubai, New York, Singapore and Swansea.

Delio is authorised and regulated by the **Financial Conduct Authority (FCA)**.